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Neo Telemedia Limited **中國新電信集團有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

SUMMONS

Reference is made to the announcements (the “**Announcements**”) of Neo Telemedia Limited (the “**Company**”) dated 12 April 2016, 28 April 2016 and 16 May 2016 in relation to, among others, the settlement of the Convertible Notes and the issuance of the Subscription Shares under the General Mandate. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

The Board announces that the Company received on 26 May 2016 the summons (the “**Summons**”) between Arch Capital as 1st plaintiff, Hillgo Asia as 2nd plaintiff (collectively the “**Original Action Plaintiffs**”) and the Company as defendant (the “**Original Action**”), and between the Company as plaintiff and Oberlin Asia Inc. as 1st defendant, Arch Capital as 2nd defendant and Hillgo Asia as 3rd defendant. Pursuant to the Summons, the parties to the Summons shall attend a high court hearing on 13 June 2016 of an application on the part of the Original Action Plaintiffs for the Tomlin Order that the Company failed to redeem the Convertible Notes on 5 April 2016.

The Company is seeking legal advice on the Summons.

Further announcement will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman and Chief Executive Officer

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu and Mr. XU Gang, and three independent non-executive Directors, namely Mr. LEUNG Ka Wo, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.